



"We strongly support the YMCA of the Rockies' mission and inclusive attitude of their staff and programs. We are pleased to include Snow Mountain Ranch in our estate plan as we are confident they will wisely use the resources for the betterment of others. We have created many happy memories here and want to help others also enhance their own spirit, mind and body."  
-Sue and Kevin Lowry

# HOW WOULD YOU LIKE TO BE REMEMBERED?

We want to help you have the biggest impact where it matters to you. For more information on giving options please contact:

**Gretchen Bergen, Snow Mountain Ranch  
Philanthropy Director**  
970-887-2152 x4268  
gbergen@ymcarockies.org

**Carrie Rossman, Chief Advancement Officer**  
970-586-3341 x6018  
crossman@ymcarockies.org

# YOUR LEGACY: PLANNED GIVING

Including YMCA of the Rockies in your estate plans creates a lasting legacy, helping to strengthen families, promote healthy living and build vibrant communities for years to come. We offer a range of planned giving options that provide unique benefits for you and your loved ones while supporting our mission.

**YMCA of the Rockies**  
2515 Tunnel Road  
Estes Park, CO 80511  
ymcarockies.org  
Tax ID: 84-0404913

**OUR MISSION:**  
We put Christian principles into practice through programs, staff and facilities in an environment that builds healthy spirit, mind and body for all.

# GIVING FROM YOUR WILLS & ESTATE PLANS

Including YMCA of the Rockies in your estate plans is a simple yet impactful way to leave a lasting legacy. You can designate a specific dollar amount, percentage of your estate, or even specific assets to support our organization. Estate gifts can also provide potential tax benefits for your estate and heirs.

## Wills & Trusts

This is one of the easiest ways to leave a lasting legacy with YMCA of the Rockies, no matter your level of giving or financial situation.

All it takes is a few sentences in your will or trust. The following language can be shared with your estate planning attorney:

"I give, devise, and bequeath to YMCA of the Rockies, located at 2515 Tunnel Rd, Estes Park, CO 80511 – EIN 84-0404913. The sum of \$\_\_\_\_\_ or \_\_\_percent (\_\_\_%) of my net residuary estate."

## Beneficiary Designation

You can name YMCA of the Rockies as a beneficiary of your retirement account or life insurance policy, either as the sole beneficiary or as a contingent beneficiary. This allows you to make a significant gift without impacting your current financial resources. By naming us as a beneficiary, you ensure that your support continues beyond your lifetime.

## Charitable Trusts

Charitable trusts, offer unique opportunities to support YMCA of the Rockies while providing financial benefits for you and your loved ones. With a charitable remainder trust, you receive income for life or a specified term, with the remainder benefiting our organization. A charitable lead trust allows you to support us for a specific period, after which the remaining assets are distributed to your heirs.

## Charitable Gift Annuity

A charitable gift annuity is a simple way to support YMCA of the Rockies while also receiving guaranteed income for life. In exchange for your gift, we agree to pay you a fixed income for the rest of your life. This provides financial security for you while also making a significant impact on our organization.

## IRAs

A qualified charitable distribution (QCD) allows individuals 70½ years or older to donate directly from a taxable IRA instead of taking their required minimum distributions.



"We included YMCA of the Rockies in our planned giving because we believe in the restorative power of nature, and we feel that outdoor education builds an appreciation for the environment that is critical for our future."

- Kathi and Chris Child



"Camp Chief Ouray has been life-changing for our child. Every adventure brought them back happier, more confident, and full of life. The joy, friendships, and growth they experienced stayed with them long after camp ended, which is why we've chosen to include Camp Chief Ouray in our planned giving."  
-Kent and Annette Micho

# SPIRIT SOCIETY

Join our Spirit Society by including YMCA of the Rockies in your will or estate plan. The Spirit Society recognizes and honors those who have made this special commitment. As a member, you'll receive a glass recognition plaque and an invitation to our annual recognition dinner each summer.

Visit [ymcarockies.org/give](https://ymcarockies.org/give) or scan to view current Spirit Society members.



# ENDOWMENTS

Donor designated endowment funds support YMCA of the Rockies in perpetuity.

- Beverly K. Booe Early Childhood Education Fund
- Blakely O'Brien Inclusion Fund
- Camp Chief Ouray Fund
- Camp Magic Fund
- Crist/Polson Fund
- Day Camp Inclusion Fund
- Gregory and Beatrice Graham Fund for the Musical Performing Arts
- The Mac and Shirley Burgher Family Fund
- Lulie and Jack Melton Fund
- Morgan Family Fund
- Nelsen Family Fund
- Schlessman Family Fund
- Snow Mountain Ranch Outdoor Education Fund
- Stoldt Family Fund
- Stueve Family Fund
- Watkins Global Leadership Fund
- Weary Family Foundation Fund
- Wright Family Playgrounds Fund

You can add to an existing endowment or set up a new endowment that is meaningful to your family.

[ymcarockies.org/give](https://ymcarockies.org/give)

